

CO-RISE

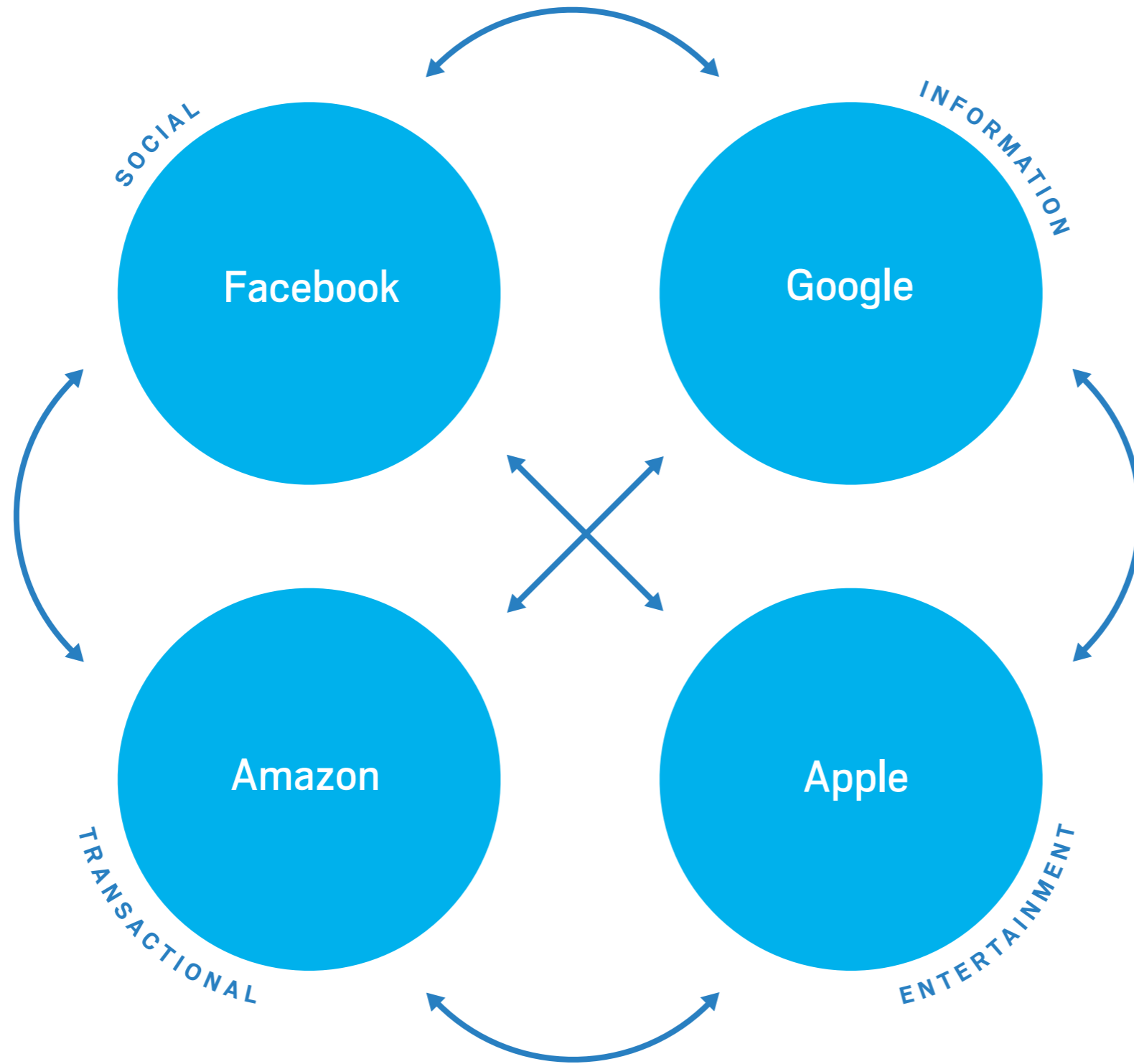
TRANSITIONS & MIGRATIONS IN MEDIA: OPPORTUNITIES IN THE CONFLUENT SPACES

This presentation illustrates some of the broad sector patterns that we see in digital media, as symbolized by a core group of companies and segments. This presentation is not meant to be a comprehensive review of industry activities or a survey of competitors. We do, however, believe that the illustrated themes have broad applicability and impact throughout the digital media landscape.

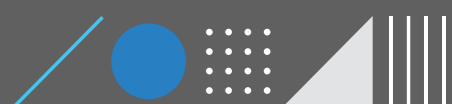


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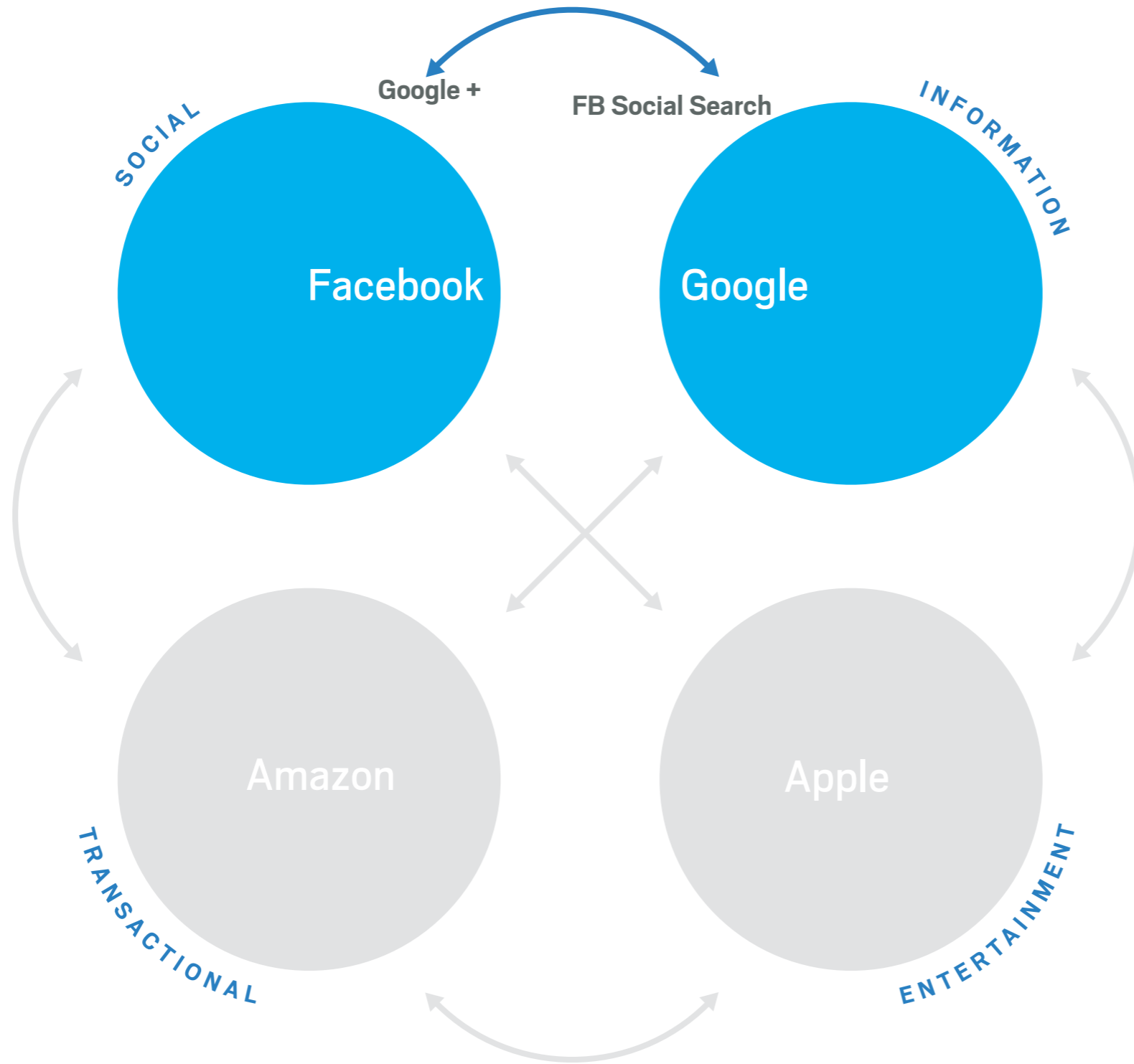




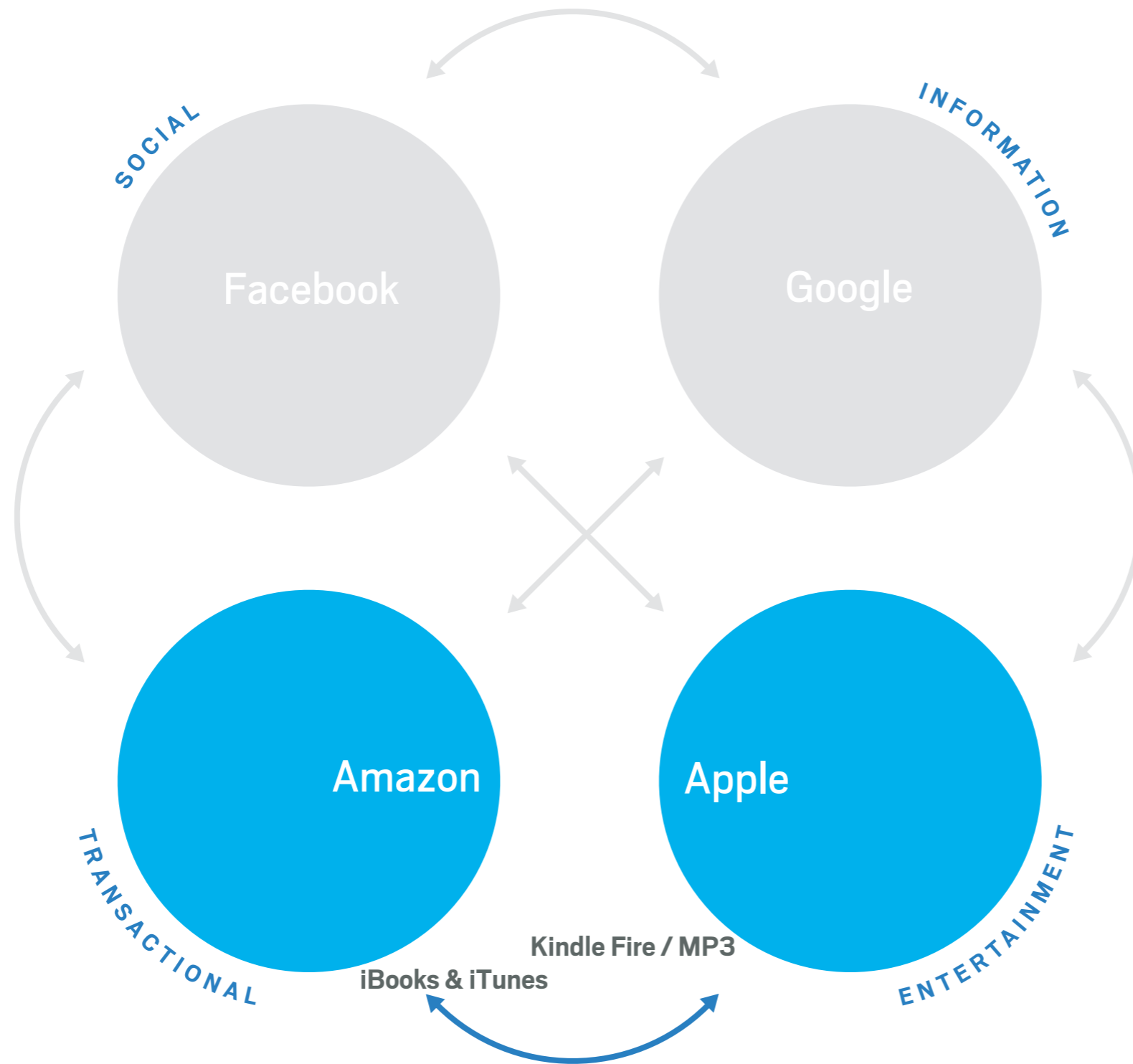
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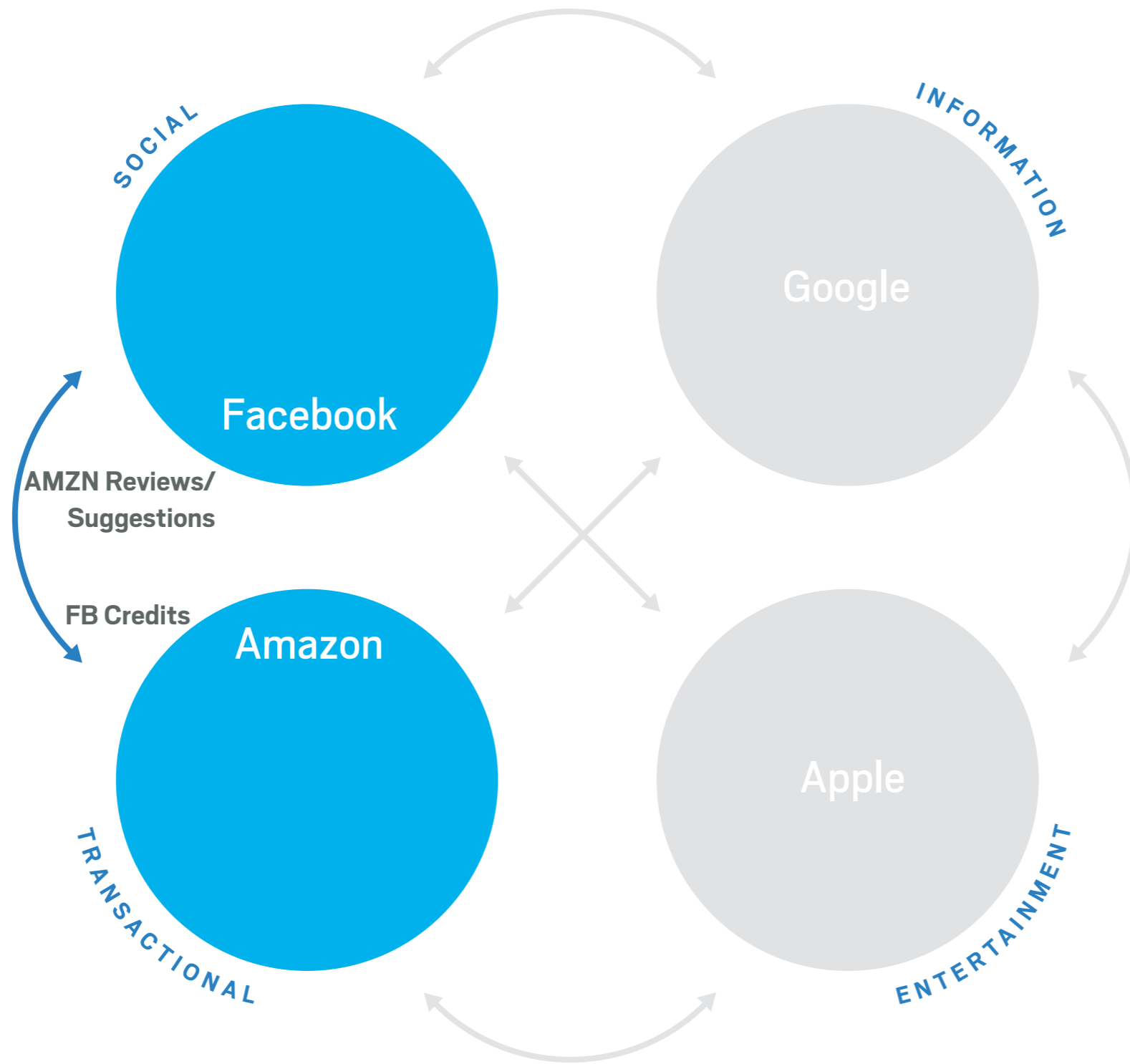
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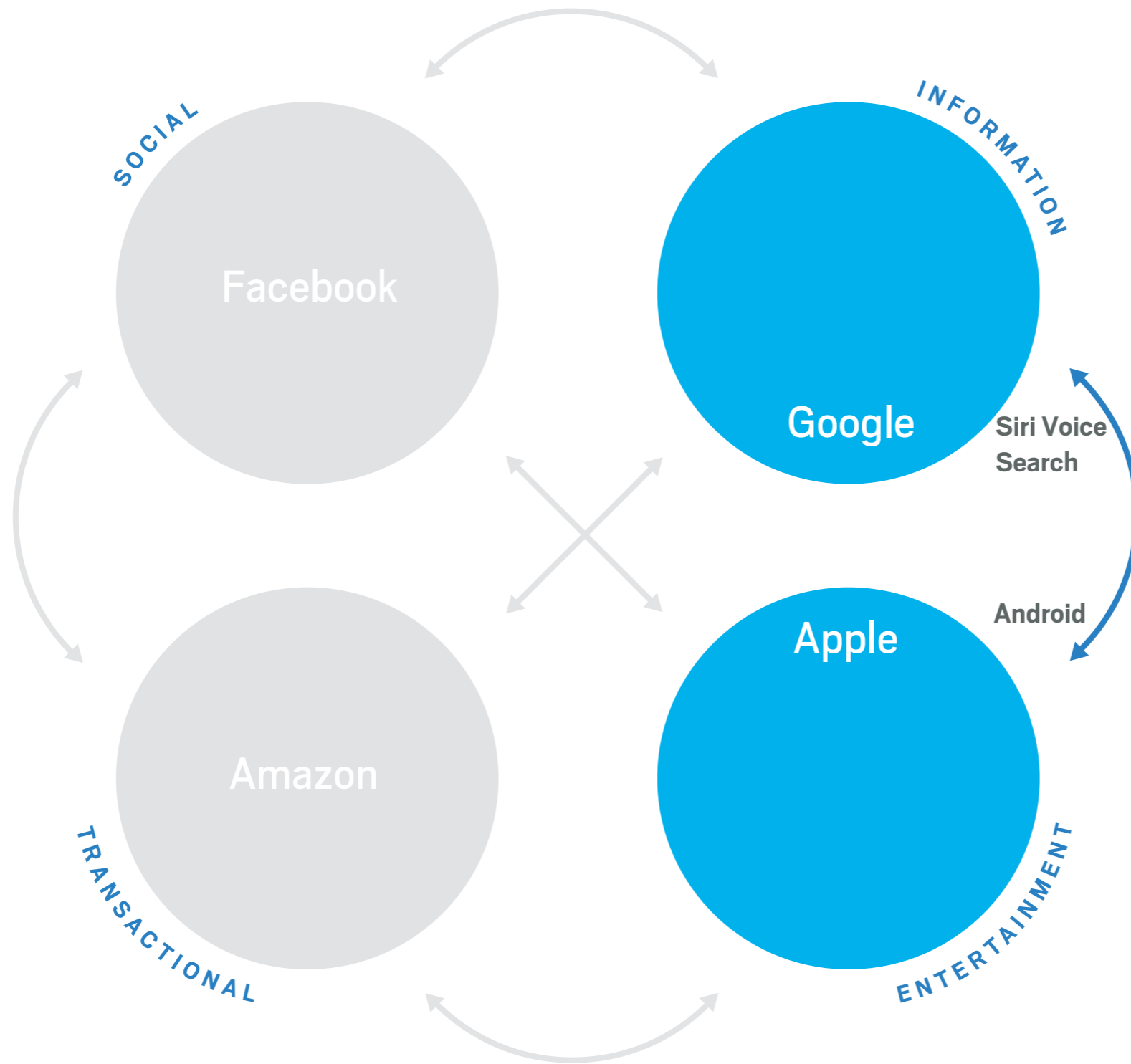
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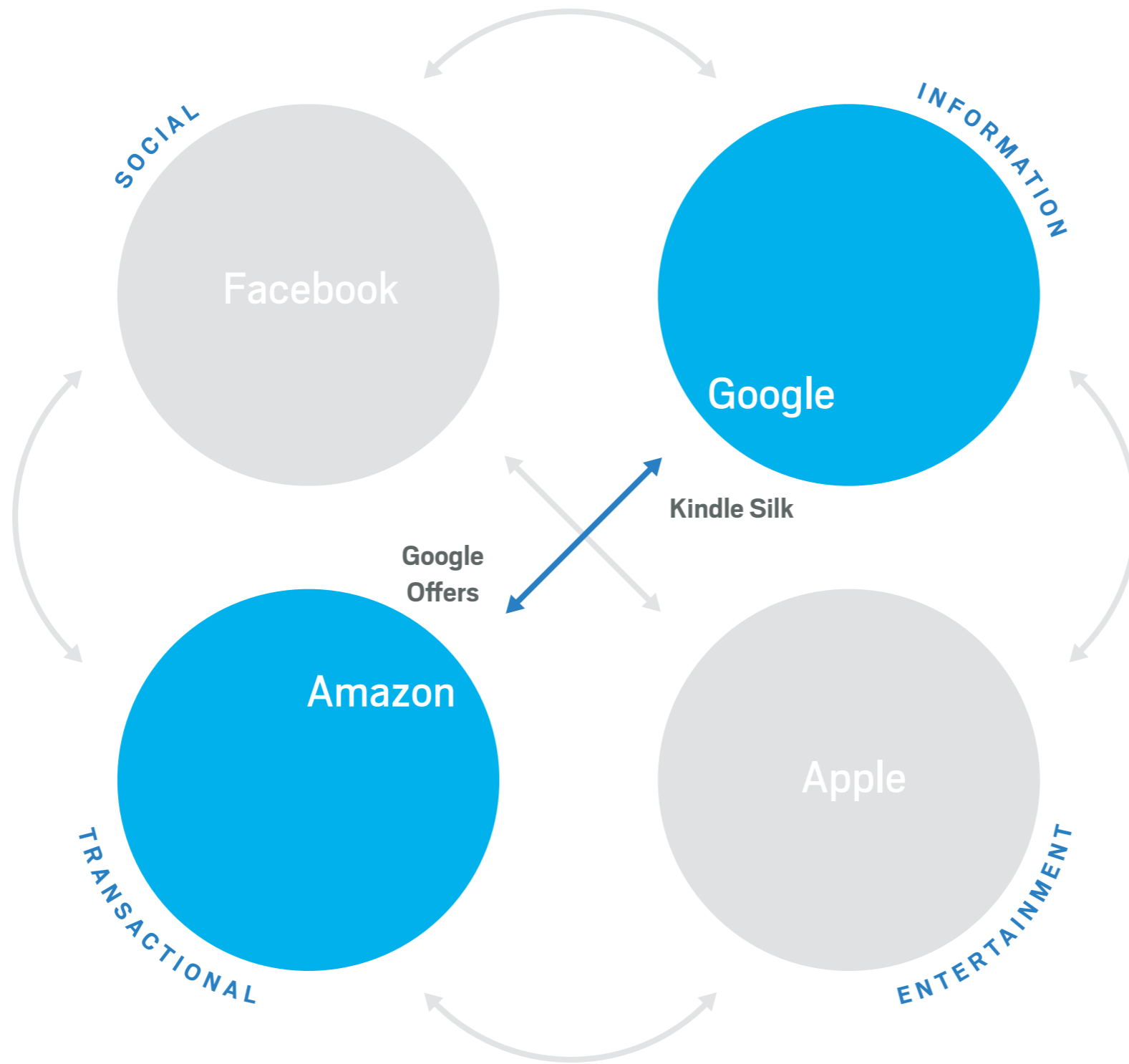
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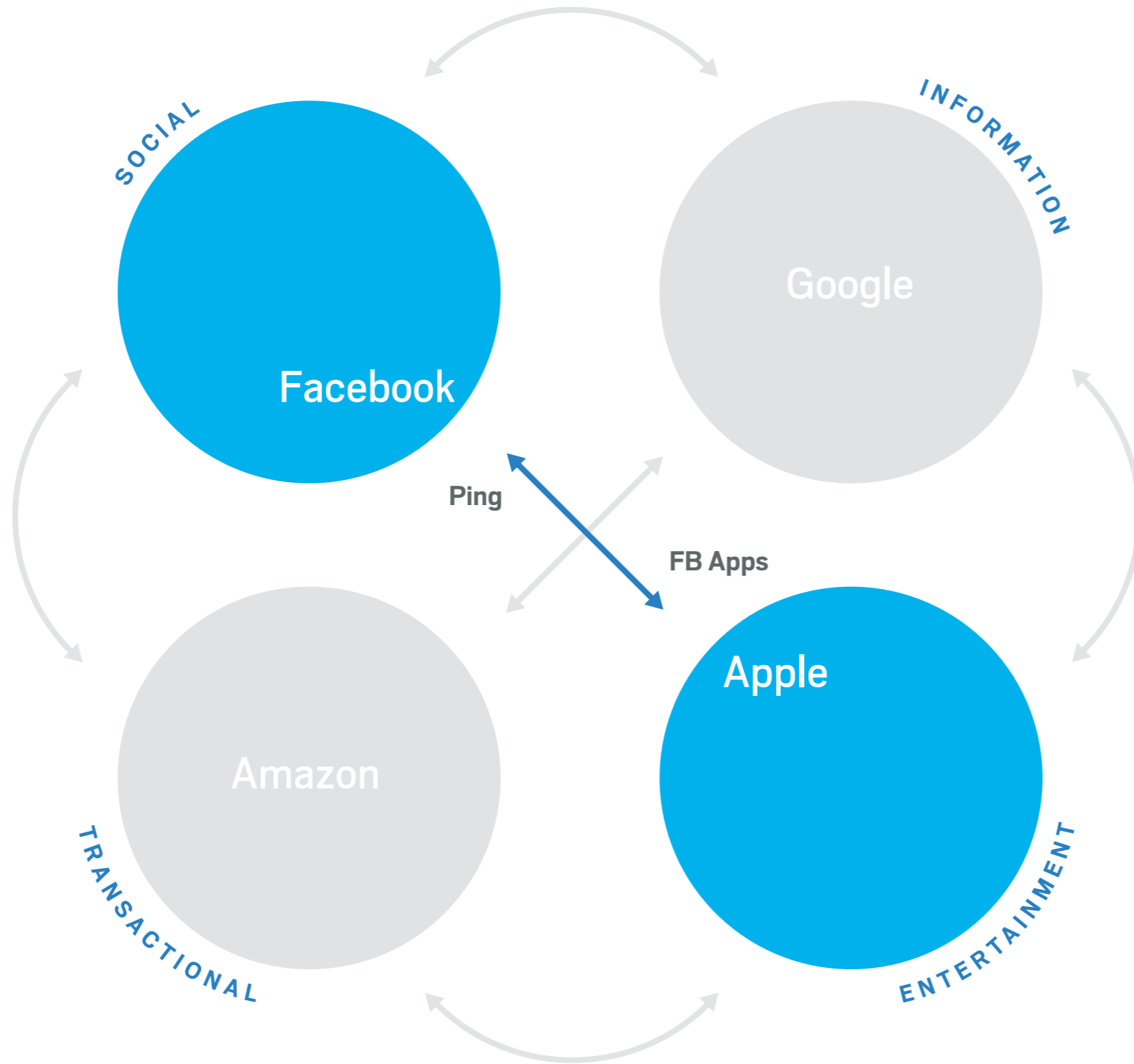
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Transformation



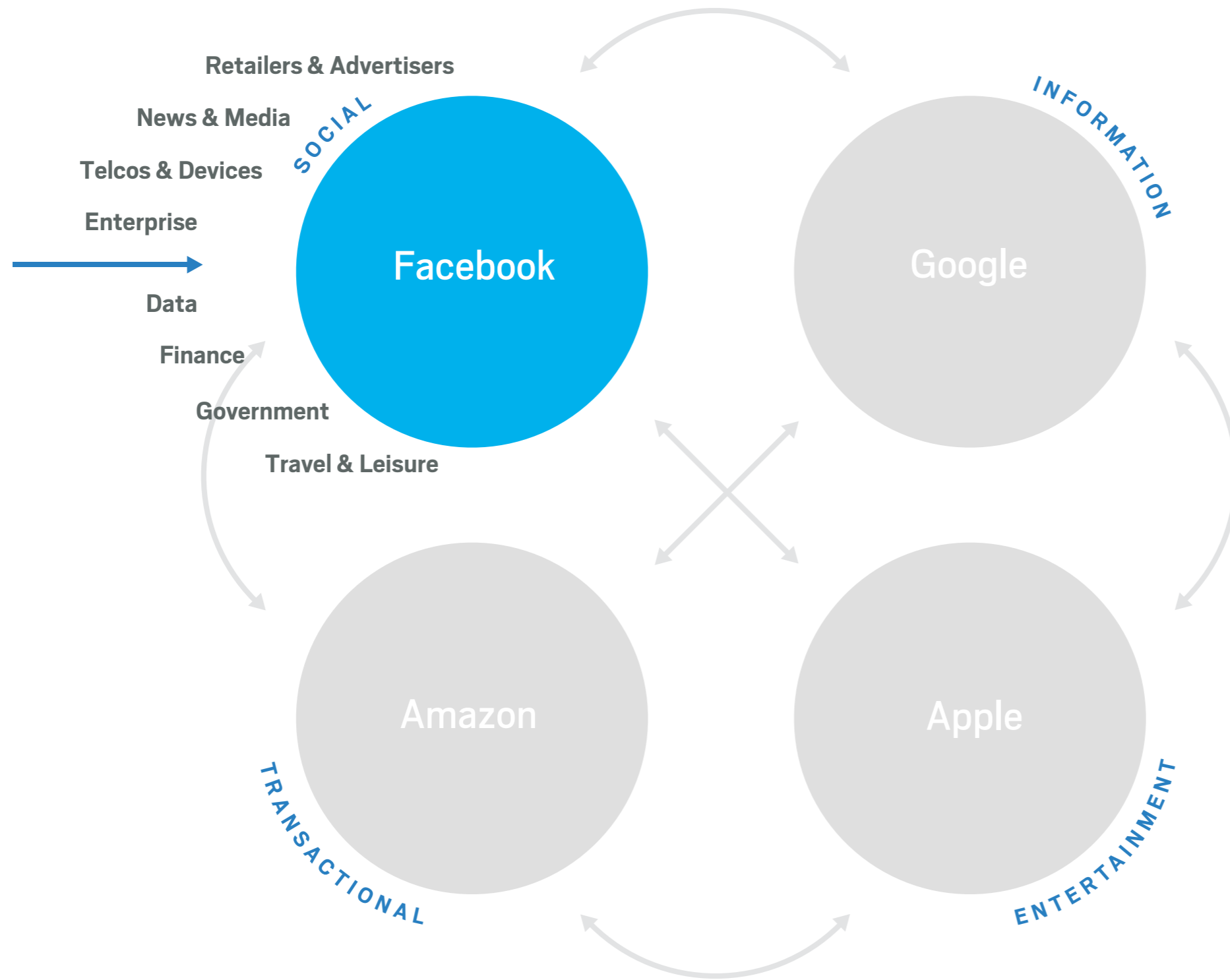
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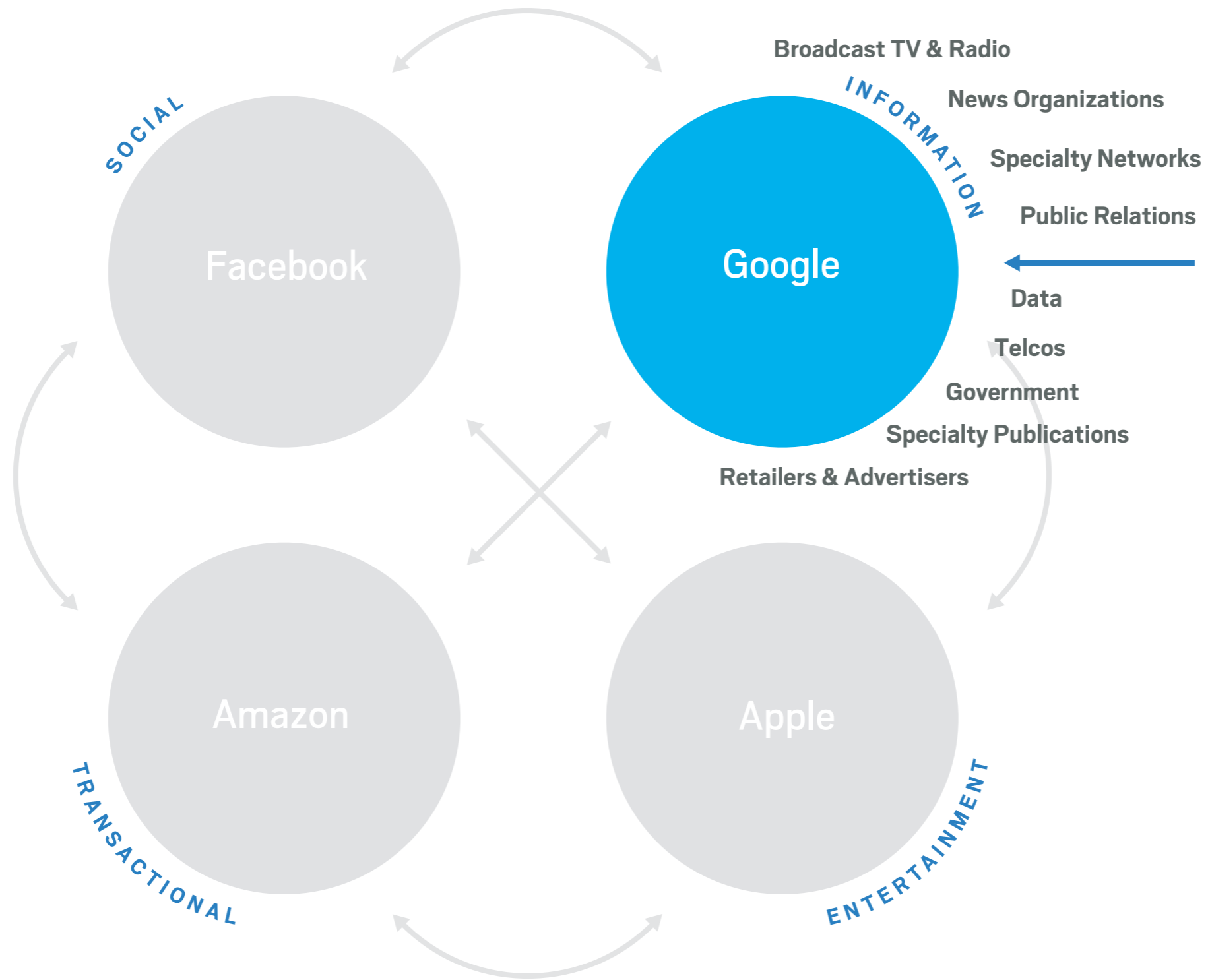
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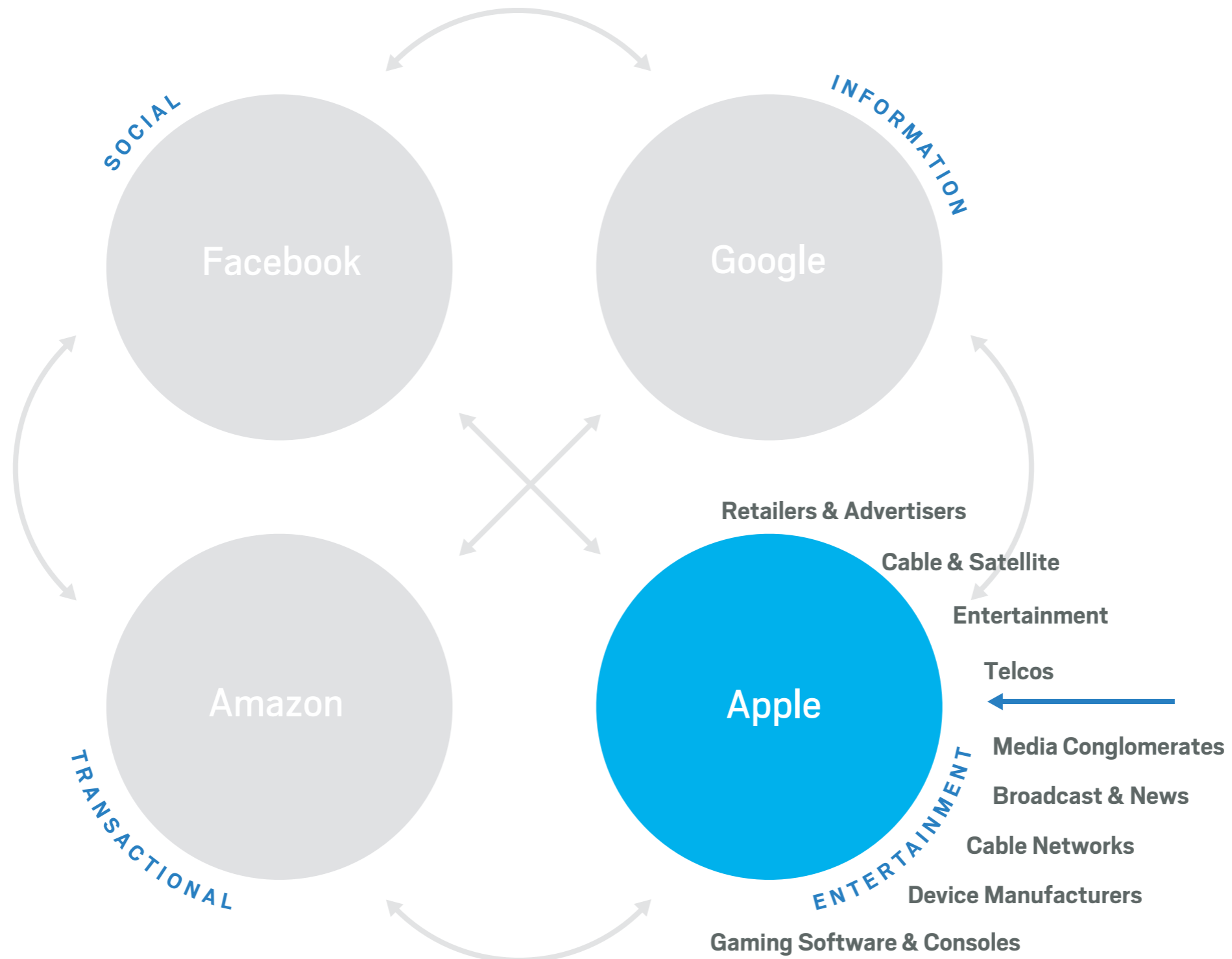
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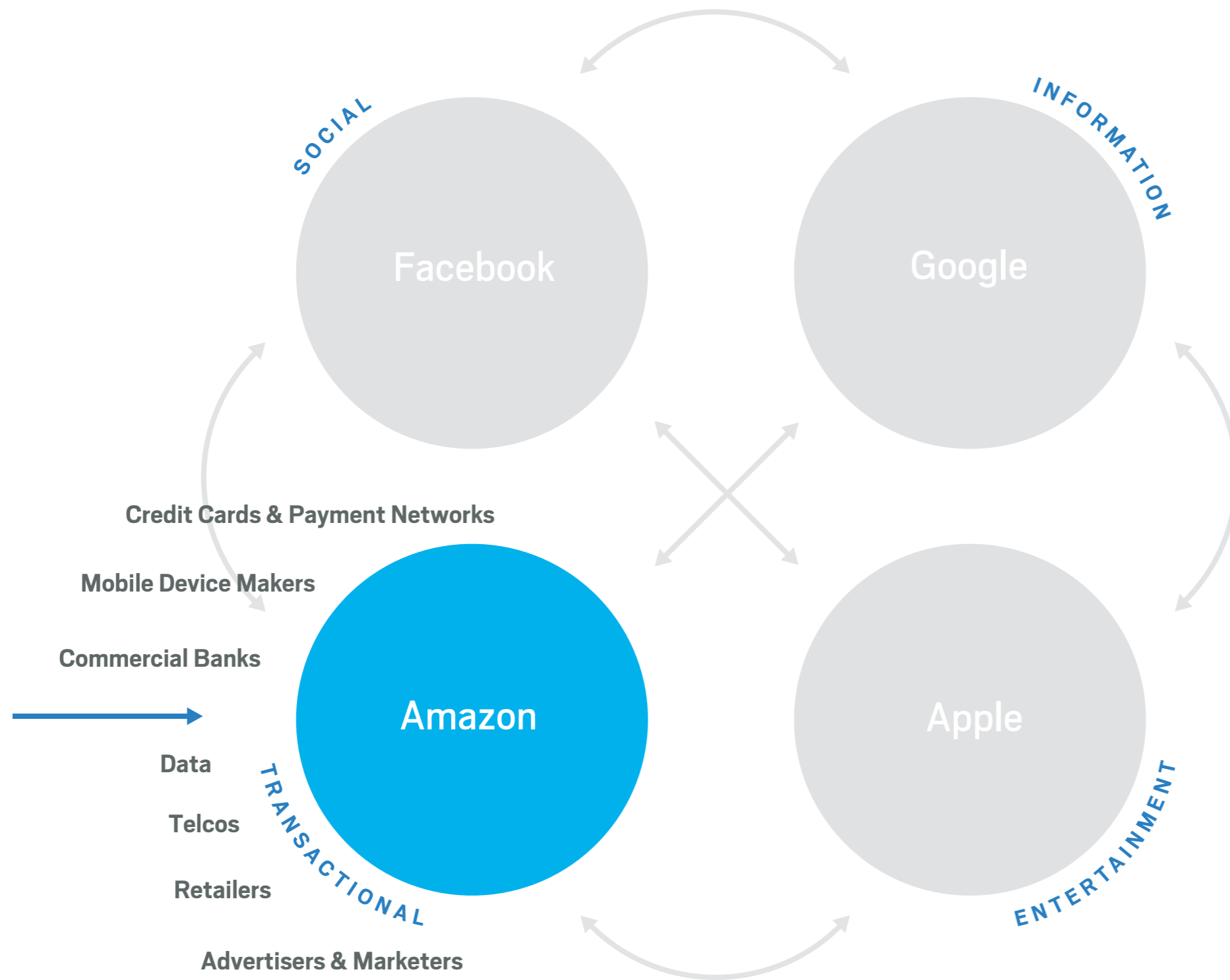
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Into Entertainment



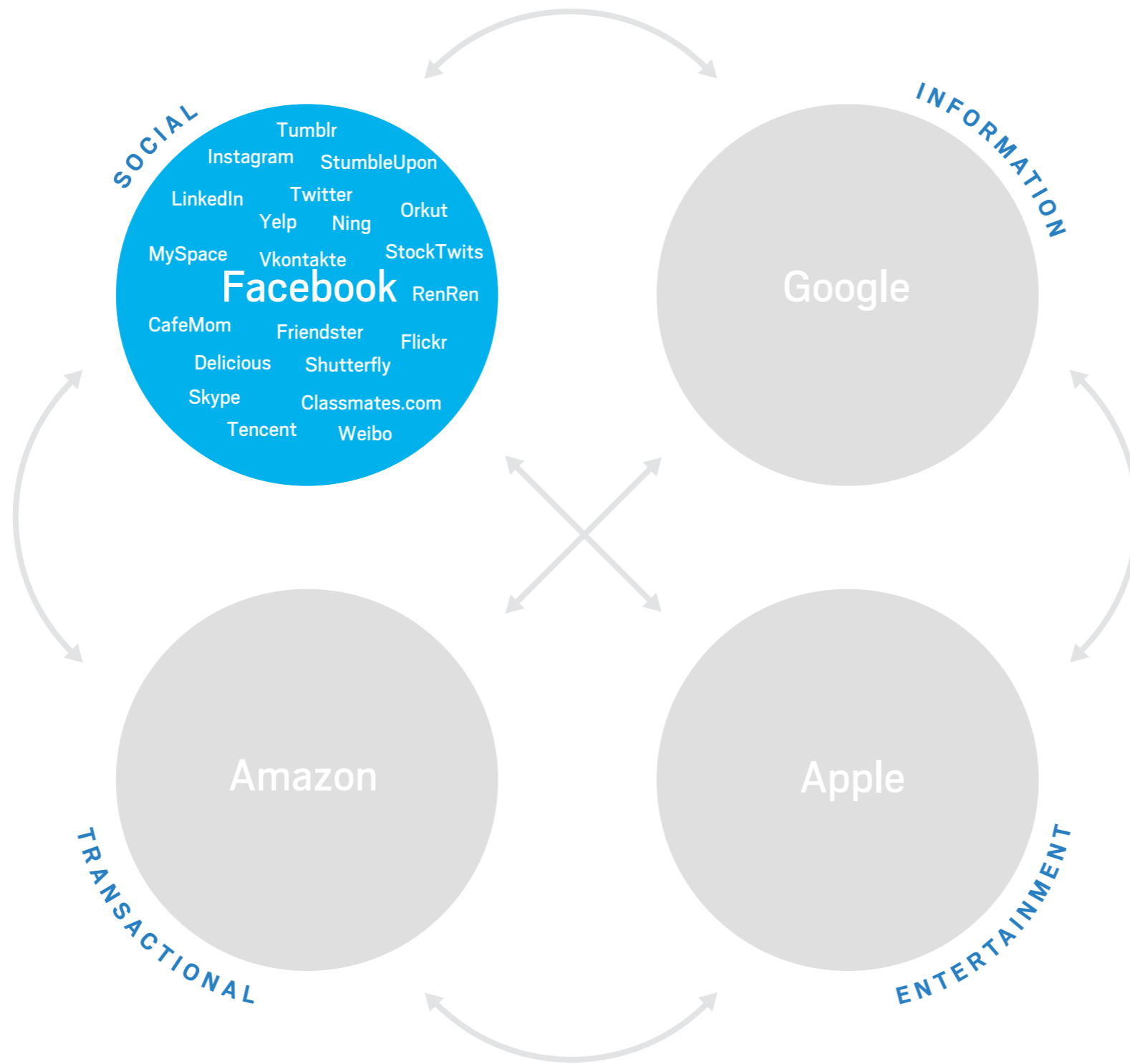
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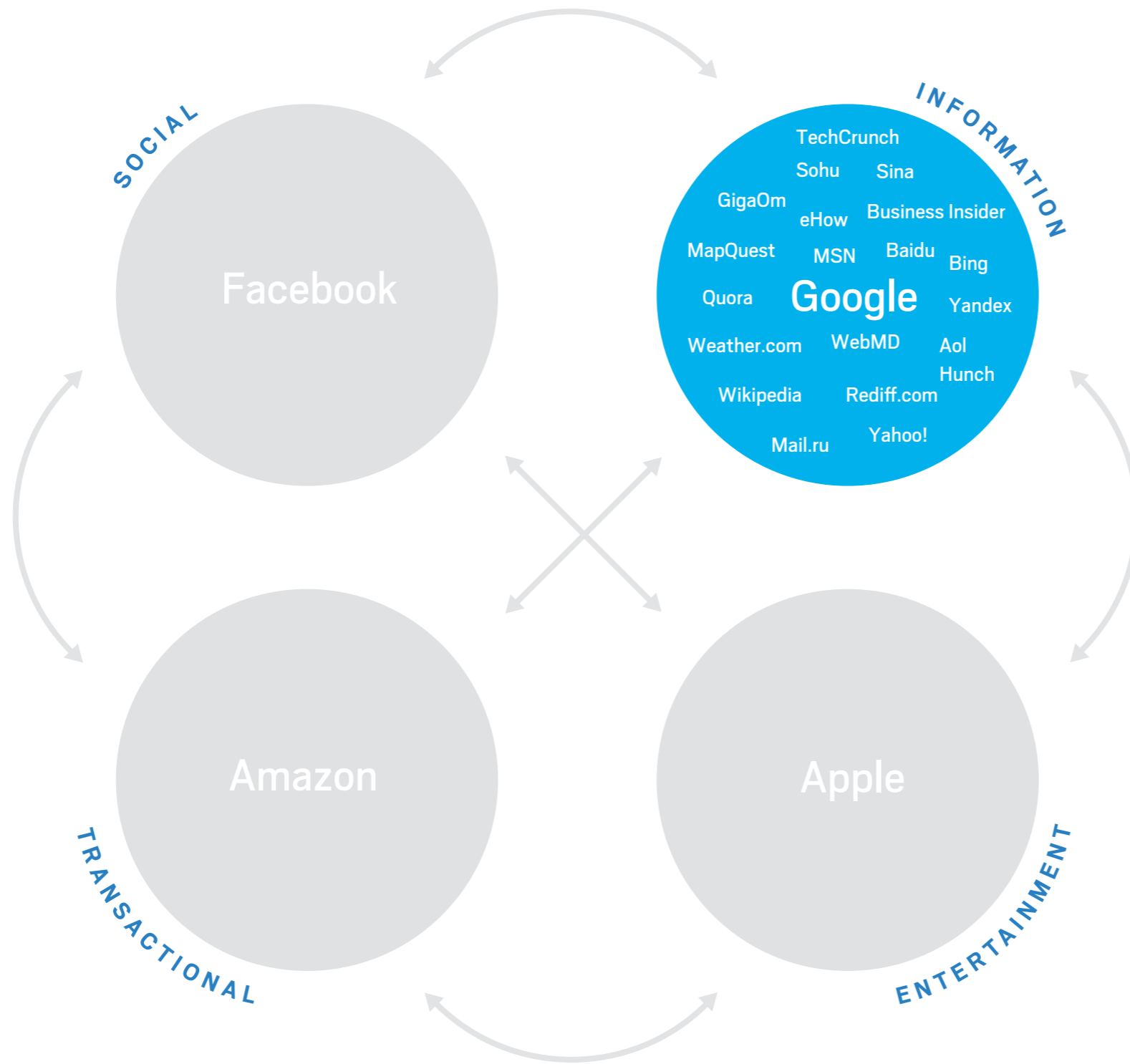
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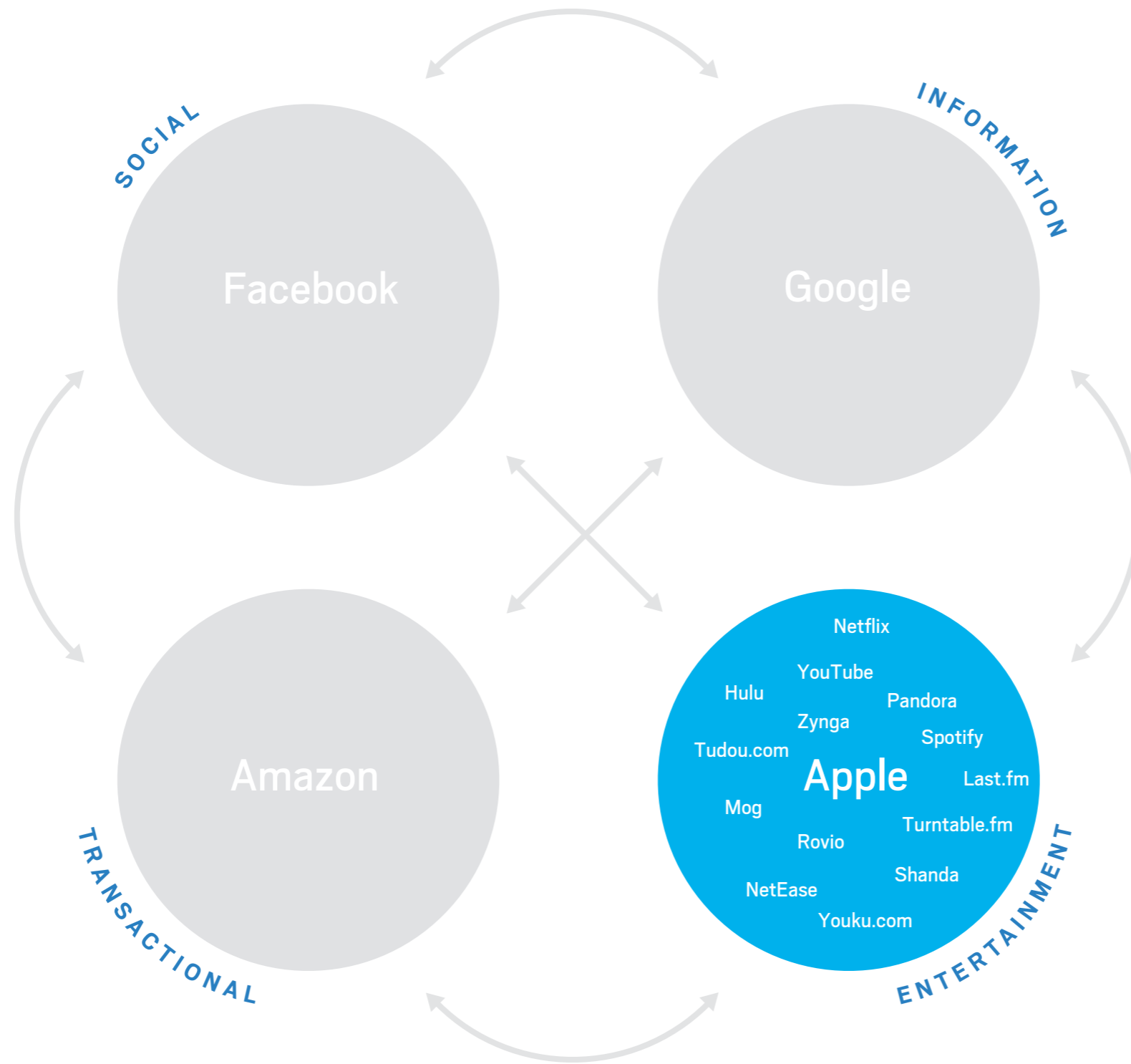
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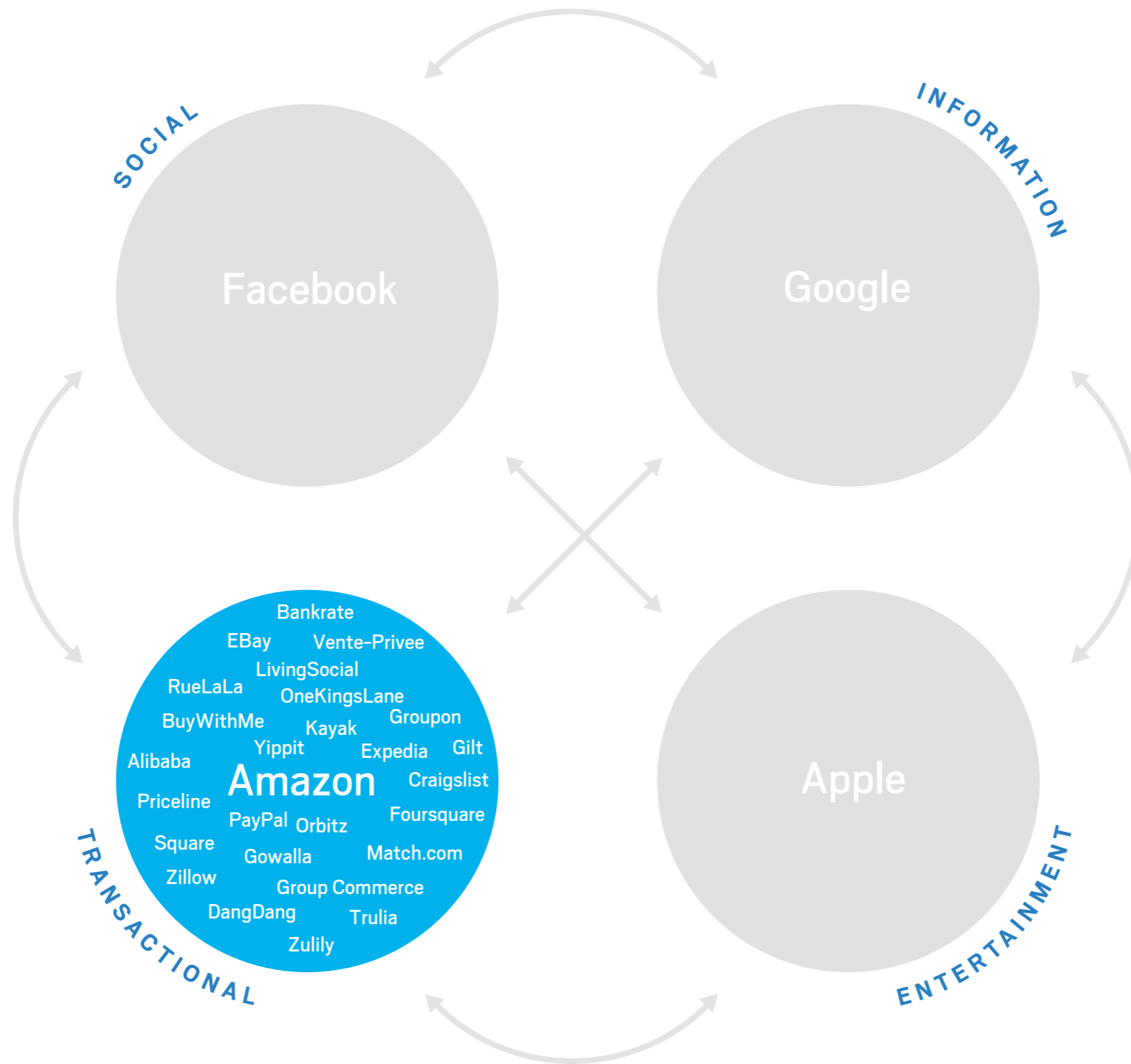
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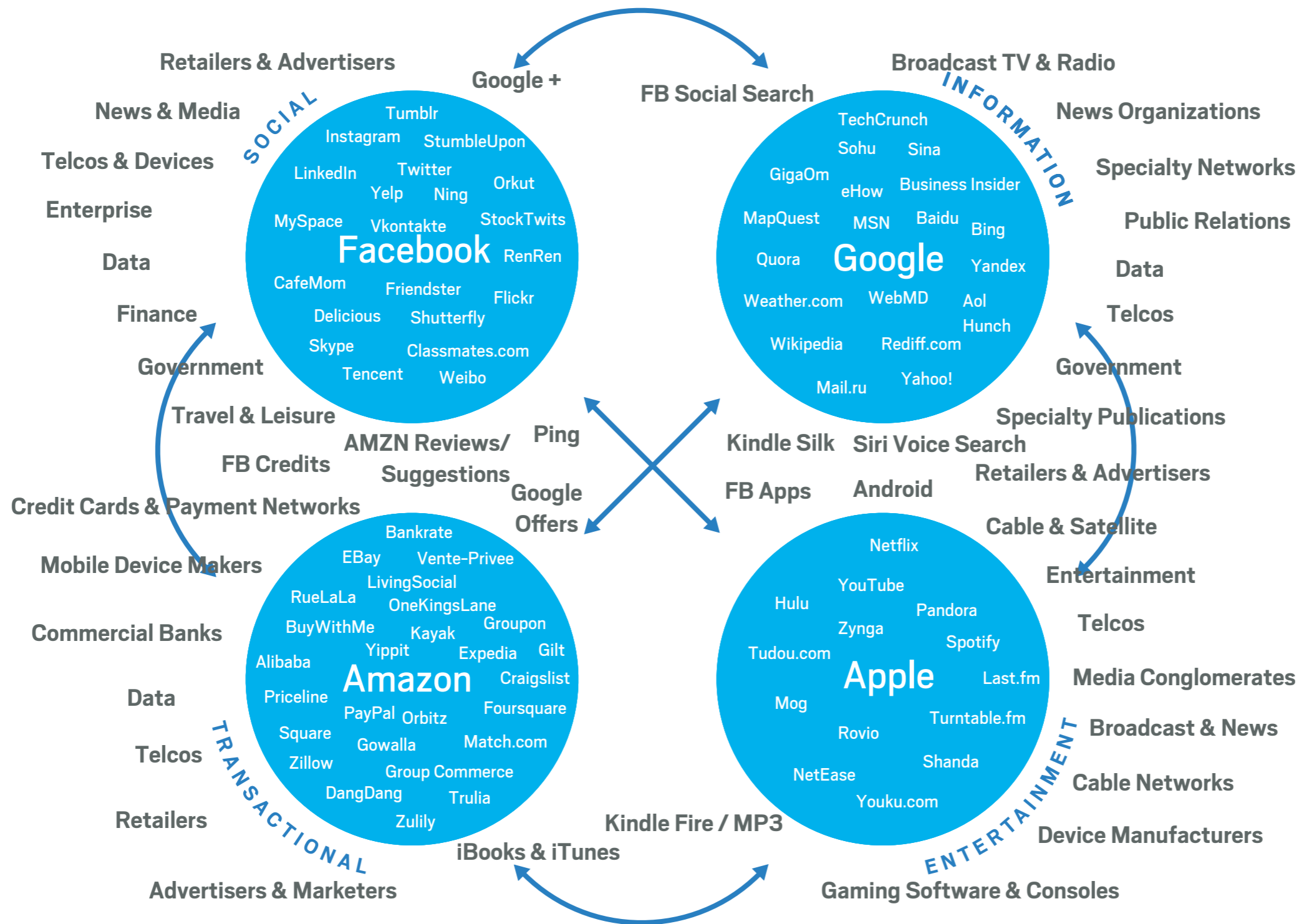
In Transactional



THE CONFLUENT SPACES: OPPORTUNITIES IN TRANSITION & MIGRATION



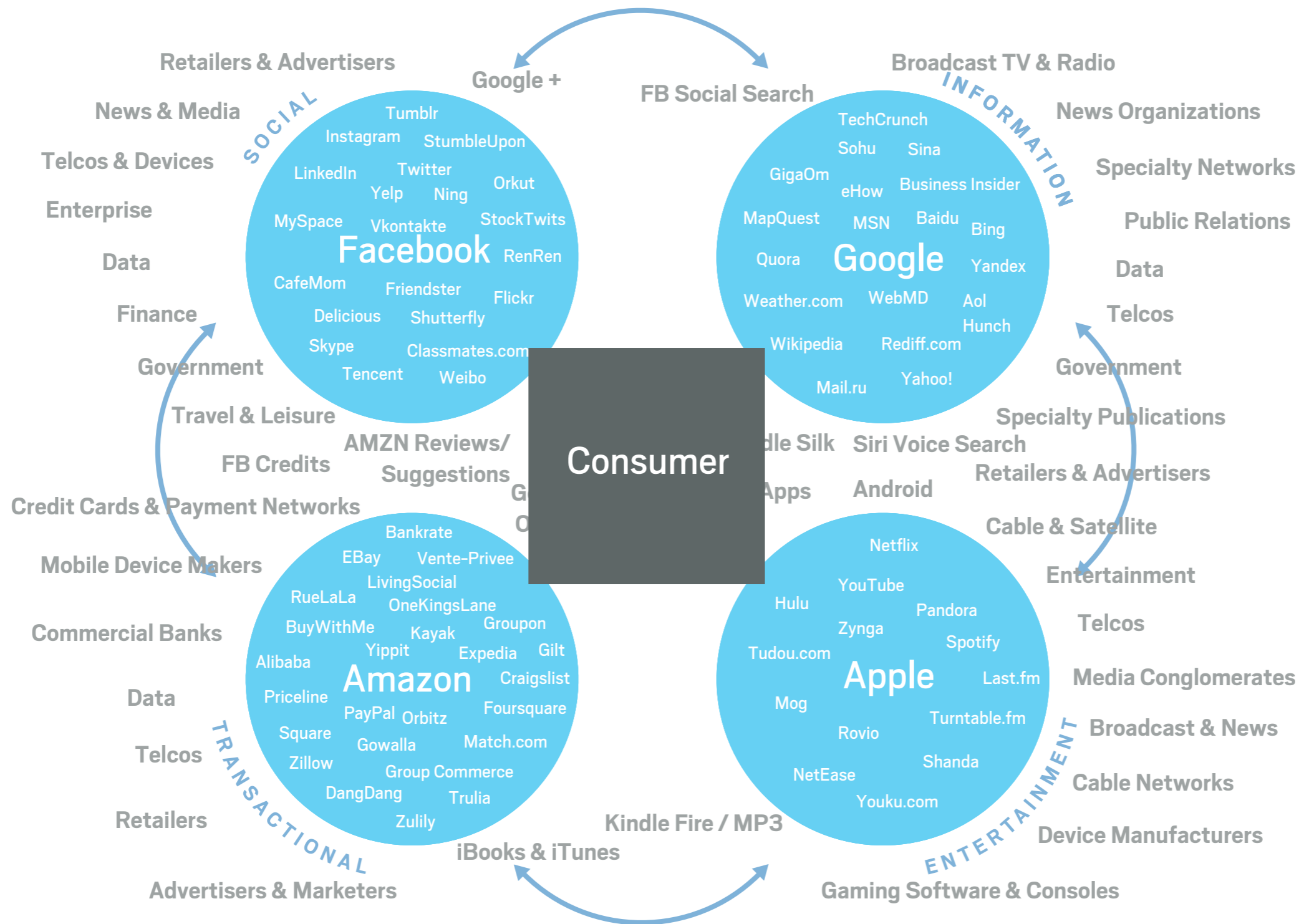
Opportunities in Confluence



THE FOCAL POINT



Opportunities in Confluence



**WHERE ARE YOU IN THIS
LANDSCAPE?
WHERE ARE YOU HEADING?**



Contact Information

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